



# 2025 Q3 Investor Conference

2025/11/13

# Disclaimer

This presentation contains our actual operating results, financial condition and "forward-looking statements" which may include projections of future results of operations, financial condition or business prospects based on our existing information and other sources. The operation results may differ from those expressed or implied in these forward-looking statements subject to uncertainties.

# Agenda

Company Profile

Operating Results

Q&A

# Company Profile

Established in Sep, 2002 .

Capital : NT\$ 637,028,440

Headquarters in Taipei, Taiwan

Products list : Touch Screen Control Chip & Control Board

USB Video Control Chip & Module

# Products list

Touch Screen

Control Chip &  
Control Board

Product : Resistive Control Board

Surface Capacitive Control  
Board

Projected Capacitive  
Control Chip & Control  
Board

# Products list

USB Video

Control Chip&

Module

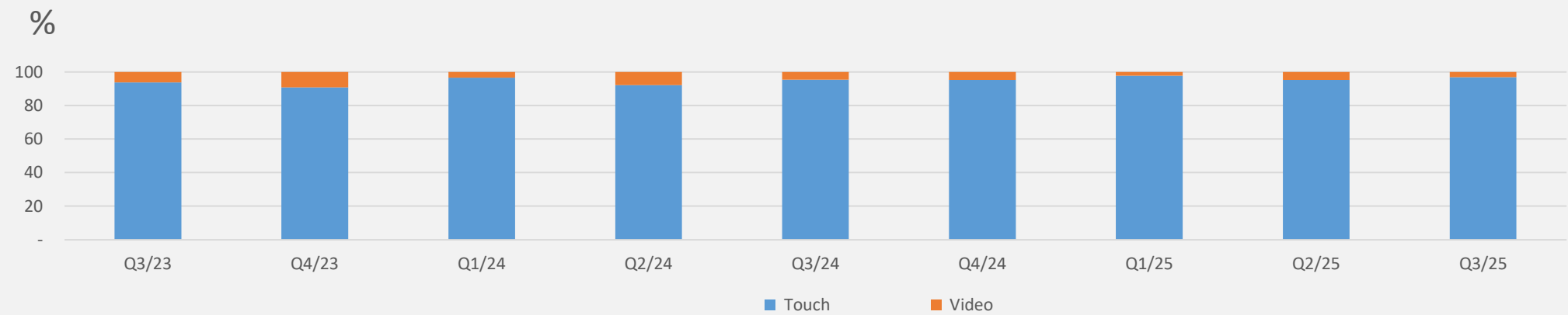
Product : OnCollab Series kits  
( Video Conference & Collaborating  
Platform & Kits)

Live Youtuber and VTuber  
Recording/Streaming System

Medical & Industrial AV signal  
Converter & Module

# Product Mix-Quarterly

Product	Q3/23	Q4/23	Q1/24	Q2/24	Q3/24	Q4/24	Q1/25	Q2/25	Q3/25
Touch	94	91	97	92	95	95	98	95	97
Video	6	9	3	8	5	5	2	5	3
Total	100	100	100	100	100	100	100	100	100



## Consolidated Income Statements (I)

Unit: In thousand NTD except EPS	Q3/25	Q2/25	Q3/24	QoQ	YoY
Net Sales	212,019	255,158	221,859	-17%	-4%
COGS	120,341	133,244	117,238	-10%	3%
Gross Profit	91,678	121,914	104,621	-25%	-12%
<i>Gross Margin</i>	43%	48%	47%		
Operating Expense	84,629	84,803	81,995	0%	3%
Operating Income	7,049	37,111	22,626	-81%	-69%
<i>Operating Margin</i>	3%	15%	10%		
Non-Operating Income & Expense	22,846	(8,432)	(5,543)		
Income before Tax	29,895	28,679	17,083	4%	75%
Income Tax Expense	4,960	4,942	2,828	0%	75%
Net Income	24,935	23,737	14,255	5%	75%
<i>Net Margin</i>	12%	9%	6%		
Attributable to:					
Owners of parent	27,979	27,713	17,199		
Non-controlling interests	(3,044)	(3,976)	(2,944)		
Consolidated net Income	24,935	23,737	14,255		
Basic earnings per share	0.44	0.43	0.27		

## Consolidated Income Statements ( II )

Unit: In thousand NTD except EPS

	M9/25	M9/24	YoY
Net Sales	718,401	735,361	-2%
COGS	384,057	381,943	1%
Gross Profit	334,344	353,418	-5%
<i>Gross Margin</i>	47%	48%	
Operating Expense	259,861	253,891	2%
Operating Income	74,483	99,527	-25%
<i>Operating Margin</i>	11%	14%	
Non-Operating Income & Expense	10,582	23,115	-54%
Income before Tax	85,065	122,642	-31%
Income Tax Expense	14,507	18,065	-20%
Net Income	70,558	104,577	-33%
<i>Net Margin</i>	10%	14%	
Attributable to:			
Owners of parent	81,670	110,797	
Non-controlling interests	(11,112)	(6,220)	
Consolidated net income	70,558	104,577	
Basic earnings per share	1.28	1.74	

# Consolidated Balance Sheets

Unit: NTD thousand	2025.09.30	2024.12.31	2024.09.30
Cash and Cash Equivalents	625,290	642,660	566,508
Current Financial Assets at Fair Value through Profit or Loss	107,668	79,937	76,535
Accounts Receivable, net ( Including Related Parties )	146,894	144,869	133,168
Inventory	386,464	456,185	480,333
Total Current Assets	1,290,961	1,350,279	1,284,133
Total Noncurrent Assets	144,526	152,886	158,979
Total Assets	1,435,487	1,503,165	1,443,112
Accounts Payable	89,243	71,173	63,123
Other Payable	82,756	99,891	83,181
Total Liabilities	263,515	267,843	243,733
Total Equity	1,171,972	1,235,322	1,199,379

**Thank You**

**Q&A**